

## Hello!

I am a leader, former professional athlete, and entrepreneur with a lifelong dedication to learning and a relentless drive for success. Throughout my nearly four-decade career in the financial services industry, I've managed various aspects of business building and growth, including business development, marketing, planning, budgeting, client services, relationship management, and public speaking.

I have held senior leadership positions in renowned global financial services firms, successfully building relationships with governments, ultra-high net worth individuals, multi-billion-dollar pensions, and large endowments and foundations. This has established me as a trusted and influential figure in the field.

In addition to my business accomplishments, I enjoyed a remarkable career as a professional athlete, serving as team captain and defensive back for the Calgary Stampeders in the CFL. My experience as an athlete instilled in me the importance of teamwork, preparation, and competition, which continue to shape my approach to life and business.

As an entrepreneur, I founded and managed a firm dedicated to helping investment managers build and grow successful practices, delivering exceptional outcomes for their clients. My entrepreneurial journey has further enriched my understanding of business dynamics and the importance of innovation and adaptability.

In all my endeavors, I place great emphasis on being a supportive and collaborative team member, striving to contribute significantly to the team's success. Throughout my career, I've been fortunate to work alongside exceptional people, benefiting from their guidance and mentorship.

As a TEC Canada Chair, I draw upon my extensive experience as a respected leader, professional athlete, and entrepreneur, inspiring others to fulfill their own personal and professional potential, fostering a culture of growth and achievement.

On a personal note, I am happily married, and am a proud parent to a son who owns a construction company in Kelowna. I have an honor bachelor's degree from UBC and have completed several executive certificates, including Marketing and New Media from UCLA, Strategy and Innovation from MIT. Currently, I am enrolled in the Executive Coaching program at the University of Toronto's Rotman School of Management. I am an outdoor enthusiast, with a love for riding my motorcycle, golf, water and snow skiing, hiking, mountain biking, and paddleboarding. I am also an avid reader and dog lover.

## My TEC Group Vision

We, as a group, are committed to continual personal and company growth, and value our group as a place for honest and candid exchange in a climate of trust and security. My group members take full advantage of my many years in the management suite and value my guidance with their own strategic planning and team-building activities.

## Let's Start the Conversation

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## Take The Leap Towards Transforming Your Leadership Skills Now!

Connect with me today to start your journey towards growth and opportunities that align with your business and personal goals. Elevate your business and personal success with me and my group of exceptional business leaders by your side!

Respectfully Yours,



