# TECCANADA

# Fueling Our Potential Fredericton Market Opportunity Plan

Fredericton is a small but growing market with promising potential for TEC to reach more of the leaders of small and midsized businesses in the region. In further growing TEC's presence in Fredericton through new members and groups, the Fredericton community will continue to be an important driver of impact for TEC in one of the key business communities of the Maritimes. Ever thought of expanding your impact by building additional groups? As TEC Canada is committed to increasing the effectiveness and enhancing the lives of even more business leaders across Canada, TEC's Chair community has an exciting opportunity to take advantage of the market availability in their region to maximize their impact. With a strategic plan of reaching 3,600 members nationally by 2027, and with only a small portion of the market captured, there is lots of potential to recruit new members or build additional groups and further develop and support the Canadian business community.

## Reasons to expand TEC's Fredericton community:

High-potential industries in the area, particularly in manufacturing and public administration Smaller competitor presence than other regions

Unmet market opportunity, particularly in the TSB market

#### **TEC Canada National Market** Where We Are Now

# 1,950

Current TEC Canada Members

# ~100,000

National Serviceable Available Market (SAM) for Major Metro Areas

# 1.4%

Current TEC Canada Market Share 7%

Membership Growth Last Fiscal Year

### Where We Are Headed

|                                    | CURRENT STATE |         | 2022-2027 FIVE-YEAR PLAN |         |
|------------------------------------|---------------|---------|--------------------------|---------|
|                                    | TEC CEO       | TEC TSB | TEC CEO                  | TEC TSB |
| MEMBERS                            | 949           | 390     | 1,980                    | 729     |
| SERVICEABLE<br>AVAILABLE<br>MARKET | 9,399         | 87,070  | 9,399                    | 87,070  |
| MARKET<br>SHARE                    | 10%           | 0.4%    | <b>21</b> %              | 0.8%    |



# Fredericton Regional Market

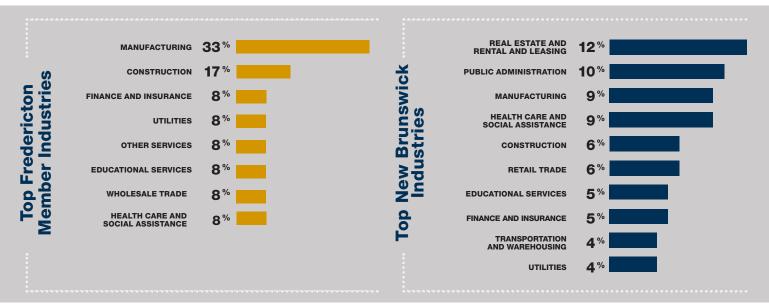
Where We Are Now

| 12                            | ~535  | <b>2.2</b> %                               | <b>15</b> %                           |  |
|-------------------------------|---|--|---------------------------------------|--|
| 12 CEO + 0 TSB                | 49 CEO + 486 TSB 24 <sup>%</sup> CEO   0 <sup>%</sup> TSB |  | Fredericton Membership                |  |
| Current TEC Canada<br>Members | Serviceable Available<br>Market (SAM)<br>for Fredericton  | Current<br>Fredericton<br>TEC Market Share | Capacity Increase Last<br>Fiscal Year |  |

#### Where We Are Headed

|                                    | CURRENT STATE |         | 2022-2027 FIVE-YEAR PLAN |         |   | +7 CEO<br>members         |
|------------------------------------|---------------|---------|--------------------------|---------|---|---------------------------|
|                                    | TEC CEO       | TEC TSB | TEC CEO                  | TEC TSB |   |                           |
| MEMBERS                            | 12            | 0       | 19                       | 8       |   | +8 <sup>TSB</sup> members |
| SERVICEABLE<br>AVAILABLE<br>MARKET | 49            | 486     | 49                       | 486     |   | +1 CEO<br>groups          |
| MARKET<br>SHARE                    | <b>24</b> %   | 0.0%    | <b>39</b> %              | 1.6%    | / | <b>∔1</b> TSB<br>groups   |

### Where to Focus



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